August 7, 2024

**VIA EMAIL**

Matthew S. Cordes, Treasurer

Ridgedale Local School District

3103 Hillman Ford Road

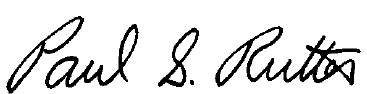
Morral, Ohio 43337

Re: Post-Issuance Compliance Policy

Dear Matt:

Please find attached the resolution authorizing the post-issuance compliance policy for your Board of Education to consider for approval.

After the attached resolution has been adopted, please return one set of original signed documents to me by email. If you have any questions regarding any of these documents, please do not hesitate to call me.

 Very truly yours,

Paul S. Rutter

Enclosures

**BOARD OF EDUCATION**

**Ridgedale Local School District**

**Marion, Crawford and Wyandot Counties, Ohio**

The Board of Education (the “Board”) of the Ridgedale Local School District, Marion, Crawford and Wyandot Counties, Ohio (the “School District”), met in regular session on September 16, 2024, at 6:00 p.m., at Tri-Rivers Career Center, 2222 Marion-Mt. Gilead Road, Marion, Ohio 43302, with the following members present:

M\_\_\_\_. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ introduced the following resolution and moved its passage:

**RESOLUTION**

A RESOLUTION APPROVING A WRITTEN POST-ISSUANCE COMPLIANCE POLICY IN CONNECTION WITH THE ISSUANCE OF TAX-EXEMPT AND TAX-PREFERRED OBLIGATIONS BY THE SCHOOL DISTRICT

WHEREAS, the School District has previously issued, or intends to issue in the future, bonds and other obligations for the purpose of financing and refinancing various capital improvements in the School District (collectively, the “Obligations”); and

WHEREAS, some of the Obligations were issued, or will be issued as, tax-exempt and tax-preferred obligations under the Internal Revenue Code of 1986, as amended; and

WHEREAS, in connection with the issuance of the Obligations, it is advised that the Board have a formal written policy outlining the policies and procedures necessary to promote compliance with federal income tax and securities laws, as well as the requirements set forth in the documents for each issue of Obligations; and

WHEREAS, the Board desires to formally approve a written policy outlining such policies and procedures;

NOW THEREFORE, BE IT RESOLVED by the Board of Education of the Ridgedale Local School District, Marion, Crawford and Wyandot Counties, Ohio, that:

# Approval of Written Post-Issuance Compliance Policy. The Board hereby approves a written post-issuance compliance policy (the “Policy”) in connection with the issuance of the Obligations of the School District. On behalf of the Board, the Treasurer is hereby authorized to execute the Policy, which Policy shall be in the form attached hereto as Exhibit A. The Treasurer is also hereby authorized to execute any other documents necessary in connection with the Policy. The Treasurer’s execution of such documents shall be conclusive evidence of the Board’s approval of such documents.

# Open Meeting. It is hereby found and determined that all formal actions of the Board concerning and relating to the passage of this Resolution were taken in an open meeting of the Board, and that all deliberations of the Board and of any of its committees that resulted in such formal action were in meetings open to the public in compliance with all legal requirements, including Ohio Revised Code Section 121.22.

M\_\_\_. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ seconded the motion and, after discussion, a roll call vote was taken and the results were:

Ayes:

Nays:

The Resolution passed.

1st Reading: August 12, 2024

2nd Reading: September 16, 2024

Passed: September 16, 2024 Board of Education

Ridgedale Local School District

Marion, Crawford and   
Wyandot Counties, Ohio

Attest: By:

Treasurer President

**CERTIFICATE**

The undersigned Treasurer of the Board of Education of the Ridgedale Local School District, Marion, Crawford and Wyandot Counties, Ohio, hereby certifies that the foregoing is a true copy of a resolution duly passed by the Board of Education of said School District on September 16, 2024.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Treasurer, Board of Education

Ridgedale Local School District

Marion, Crawford and Wyandot Counties, Ohio

**Exhibit A**

*[Copy of Post-Issuance Compliance Policy Attached]*